

CROP CONDITION & DEVELOPMENT STAGES

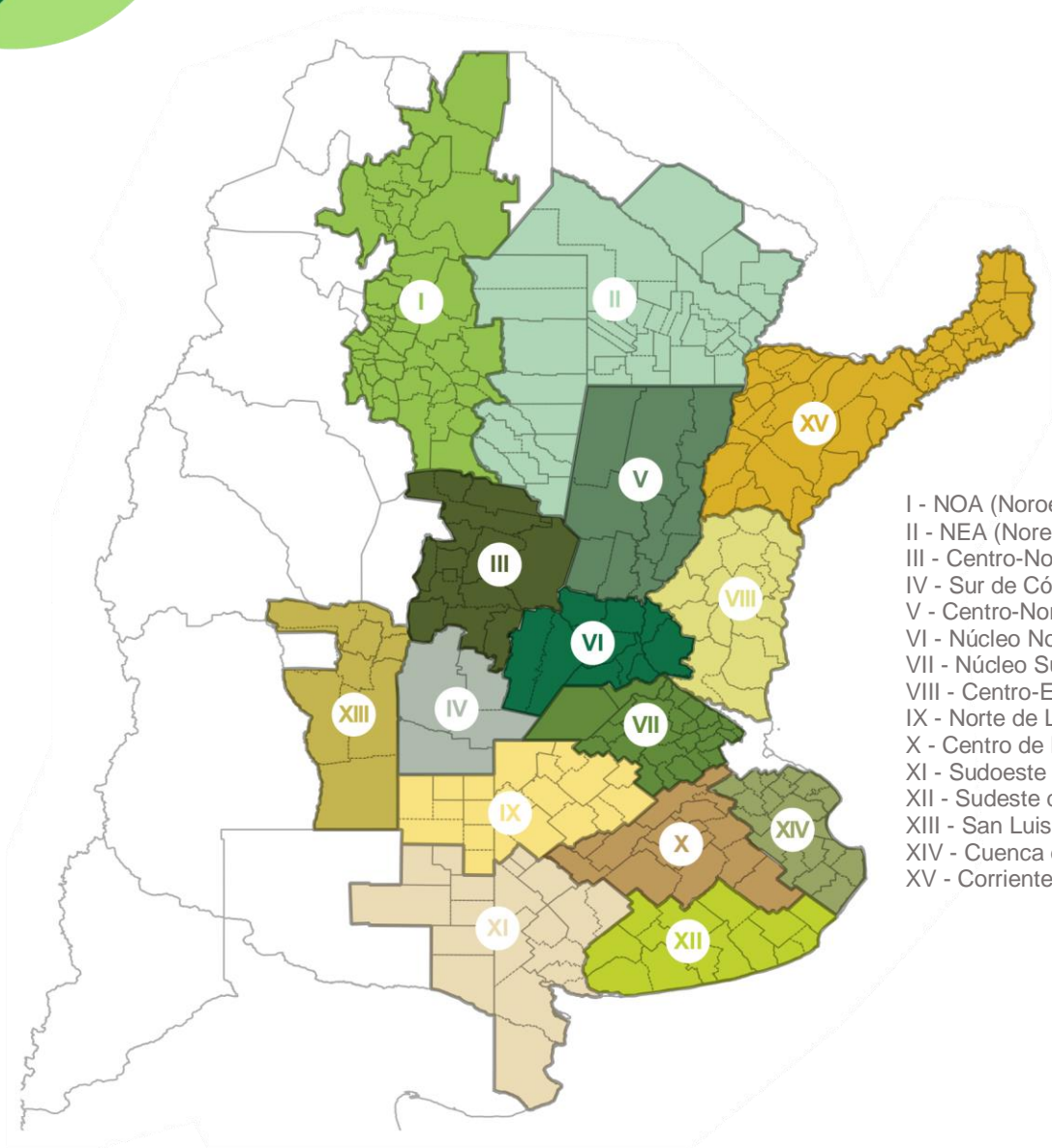
JULY, 04
2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar

CROP ANALYST

Martin López
martinlopez@bc.org.ar

CROP ANALYST

Daniela A. Venturino
dventurino@bc.org.ar

CROP CONDITION ANALYST

Sofía Console Insúa
sconsoleinsua@bc.org.ar
Soybean

Matías Mihura
mmihura@bc.org.ar
Corn

Juan F. De Aramburu
jdearamburu@bc.org.ar
Wheat and Sunflower

CONTACT

123 Corrientes Avenue
C1043AAB - CABA
Phone: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

ISSN 2591-4715

CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through July 3, 2019. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Wheat

Season 2019/2020

Wheat Planted: as of July 3, 2019

Regions	July 4, 2018 %	June 26, 2019 %	July 3, 2019 %	2014/2019 Average %
I NOA	100,0	99,0	100,0	99,2
II NEA	98,0	78,0	90,3	88,8
III Ctro N Cba	99,0	89,0	97,3	96,6
IV S Cba	87,0	79,4	85,0	76,4
V Ctro N SFe	90,0	65,0	72,4	83,4
VI Núcleo Norte	87,0	70,6	81,5	64,8
VII Núcleo Sur	75,0	50,0	65,0	54,0
VIII Ctro E ER	65,0	45,2	57,1	50,6
IX N LP-OBA	62,0	49,0	61,5	62,8
X Ctro Bs As	60,0	39,3	60,8	41,8
XI SO BA-S LP	59,0	33,5	57,5	52,6
XII SE BA	55,0	30,6	50,0	36,2
XIII San Luis	100,0	83,0	92,0	88,4
XIV Cuenca Sal	70,0	38,0	64,3	50,0
XV Others	100,0	80,0	100,0	90,0
National	79,0	60,9	73,8	68,0

Wheat Condition: as of July 3, 2019

Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I NOA	-	-	29,0	59,0	12,0
II NEA	-	5,0	47,0	45,0	3,0
III Ctro N Cba	-	-	23,0	64,0	13,0
IV S Cba	-	-	21,0	67,0	12,0
V Ctro N SFe	-	2,0	38,0	56,0	4,0
VI Núcleo Norte	-	-	32,0	49,0	19,0
VII Núcleo Sur	-	-	42,0	45,0	13,0
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	-	28,0	64,0	8,0
X Ctro Bs As	-	2,0	34,0	61,0	3,0
XI SO BA-S LP	-	-	23,0	63,0	14,0
XII SE BA	-	5,0	35,0	56,0	4,0
XIII San Luis	-	-	-	-	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	-	1,1	31,6	56,9	10,3
Nat. July 4, 2018	0,5	9,5	50,9	36,2	2,9

CROP CONDITION & DEVELOPMENT STAGES

Wheat Moisture Condition: as of July 3, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	33,0	66,0	1,0
II	NEA	-	-	35,0	43,0	22,0
III	Ctro N Cba	-	-	34,0	66,0	-
IV	S Cba	-	-	32,0	68,0	-
V	Ctro N SFe	-	-	52,0	42,0	6,0
VI	Núcleo Norte	-	-	35,0	63,0	2,0
VII	Núcleo Sur	-	-	34,0	61,0	5,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	2,0	37,0	61,0	-
X	Ctro Bs As	-	-	41,0	49,0	10,0
XI	SO BA-S LP	-	1,0	40,0	58,0	1,0
XII	SE BA	-	-	48,0	50,0	2,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,2	37,5	58,0	4,3
Nat. July 4, 2018		7,2	19,7	48,2	23,7	1,2

Wheat Tillering: as of July 3, 2019

Regions		July 4, 2018 %	June 26, 2019 %	July 3, 2019 %	2014/2019 Average %
I	NOA	38,0	34,0	41,0	23,8
II	NEA	-	-	-	-
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		9,6	3,5	8,9	4,0

CROP CONDITION & DEVELOPMENT STAGES

Wheat Steam Extension: as of July 3, 2019

Regions		July 4, 2018 %	June 26, 2019 %	July 3, 2019 %	2014/2019 Average %
I	NOA	7,0	-	1,0	1,4
II	NEA	-	-	-	-
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		0,4	-	0,1	0,1

First Soybean

Season 2018/2019

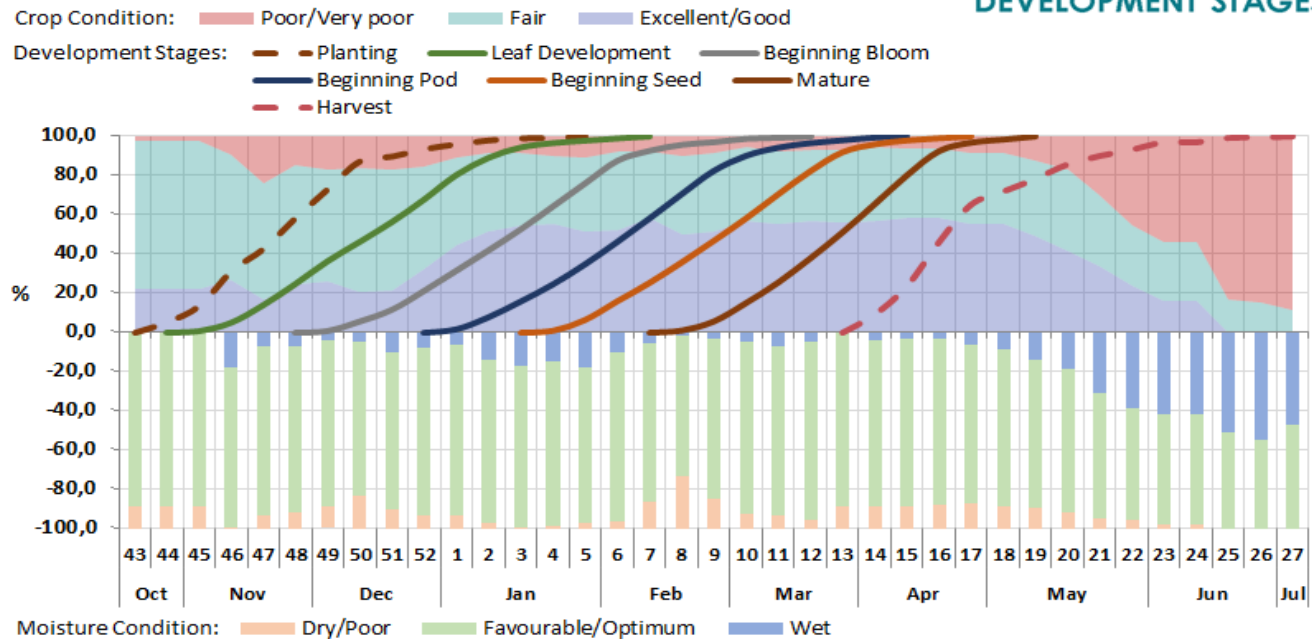
First Soybean Harvested: as of July 3, 2019

Regions		July 4, 2018 %	June 26, 2019 %	July 3, 2019 %	2013/2018 Average %
I	NOA	100,0	100,0	100,0	99,2
II	NEA	100,0	91,0	100,0	99,8
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	99,6
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	99,9
VIII	Ctro E ER	100,0	100,0	100,0	100,0
IX	N LP-OBA	100,0	100,0	100,0	99,0
X	Ctro Bs As	100,0	100,0	100,0	96,4
XI	SO BA-S LP	100,0	100,0	100,0	97,9
XII	SE BA	100,0	100,0	100,0	93,1
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	100,0	100,0	100,0	99,3
XV	Others	100,0	100,0	100,0	100,0
National		100,0	99,6	100,0	99,3

CROP CONDITION & DEVELOPMENT STAGES

First Soybean 2018/19 Development in Argentina

CROP CONDITION & DEVELOPMENT STAGES



Source: Department of Agricultural Estimates - Buenos Aires Grain Exchange

As of Jul 3, 2019

Second Soybean

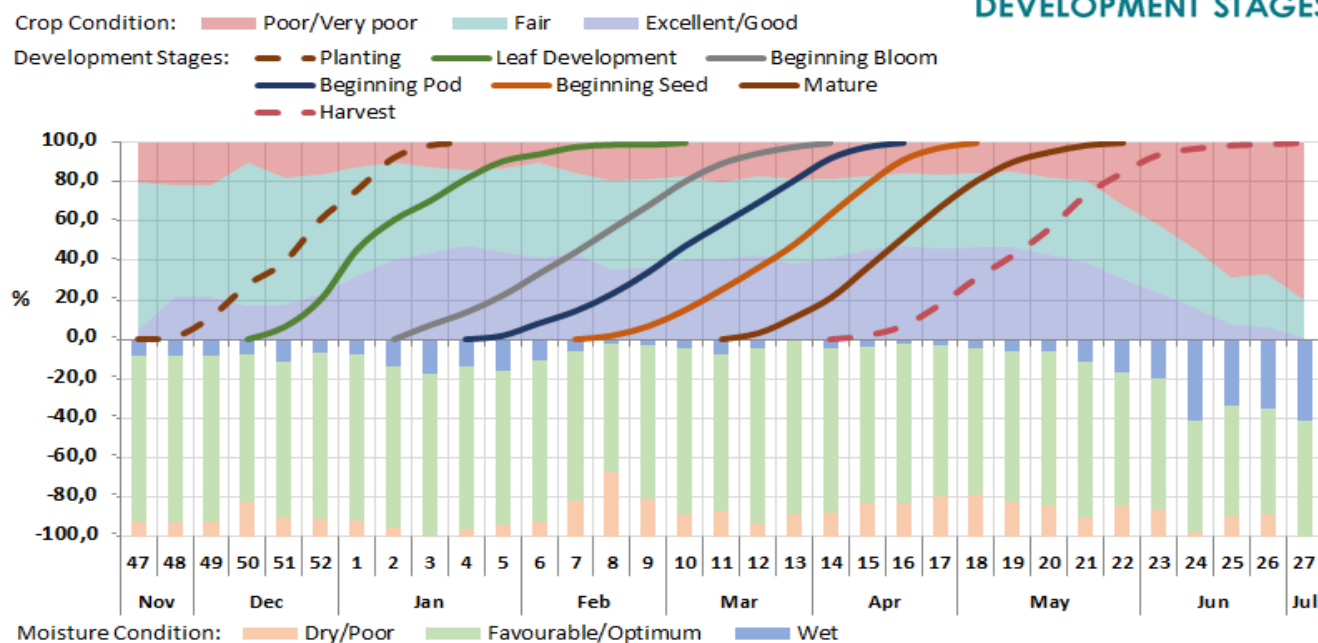
Second Soybean Harvested: as of July 3, 2019

Regions	July 4, 2018 %	June 26, 2019 %	July 3, 2019 %	2013/2018 Average %
I NOA	100,0	100,0	100,0	97,0
II NEA	100,0	89,0	100,0	98,0
III Ctro N Cba	100,0	100,0	100,0	99,8
IV S Cba	100,0	100,0	100,0	99,2
V Ctro N SFe	100,0	98,0	100,0	99,9
VI Núcleo Norte	100,0	100,0	100,0	100,0
VII Núcleo Sur	100,0	100,0	100,0	99,8
VIII Ctro E ER	100,0	100,0	100,0	99,5
IX N LP-OBA	100,0	100,0	100,0	97,0
X Ctro Bs As	100,0	100,0	100,0	94,9
XI SO BA-S LP	100,0	100,0	100,0	97,1
XII SE BA	100,0	100,0	100,0	84,3
XIII San Luis	100,0	100,0	100,0	99,6
XIV Cuenca Sal	100,0	100,0	100,0	94,0
XV Others	100,0	100,0	100,0	100,0
National	100,0	99,4	100,0	96,4

CROP CONDITION & DEVELOPMENT STAGES

Second Soybean 2018/19 Development in Argentina

CROP CONDITION & DEVELOPMENT STAGES



Source: Department of Agricultural Estimates - Buenos Aires Grain Exchange

As of Jul 3, 2019

Soybean

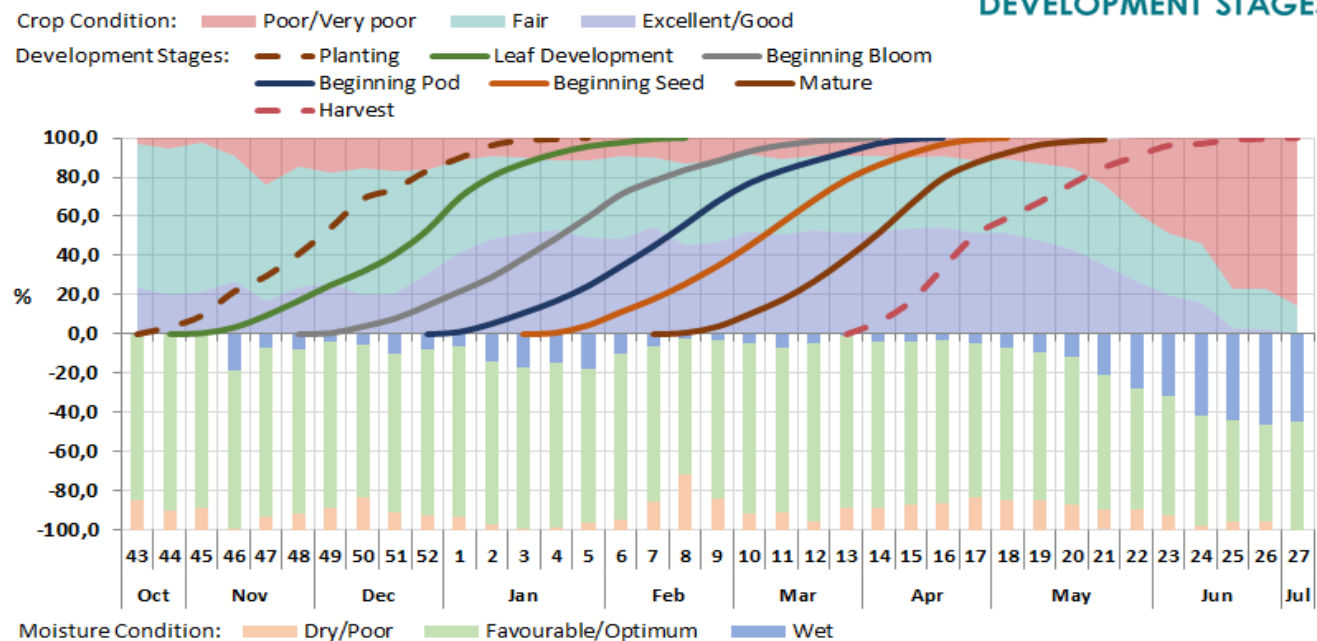
Soybean Harvested: as of July 3, 2019

Regions	July 4, 2018 %	June 26, 2019 %	July 3, 2019 %	2013/2018 Average %
I NOA	100,0	100,0	100,0	99,1
II NEA	100,0	90,5	100,0	99,5
III Ctro N Cba	100,0	100,0	100,0	100,0
IV S Cba	100,0	100,0	100,0	99,6
V Ctro N SFe	100,0	99,3	100,0	100,0
VI Núcleo Norte	100,0	100,0	100,0	100,0
VII Núcleo Sur	100,0	100,0	100,0	99,9
VIII Ctro E ER	100,0	100,0	100,0	99,9
IX N LP-OBA	100,0	100,0	100,0	98,6
X Ctro Bs As	100,0	100,0	100,0	96,0
XI SO BA-S LP	100,0	100,0	100,0	97,3
XII SE BA	100,0	100,0	100,0	89,8
XIII San Luis	100,0	100,0	100,0	100,0
XIV Cuenca Sal	100,0	100,0	100,0	97,9
XV Others	100,0	100,0	100,0	100,0
National	100,0	99,5	100,0	98,7

CROP CONDITION & DEVELOPMENT STAGES

Soybean 2018/19 Development in Argentina

CROP CONDITION & DEVELOPMENT STAGES



Source: Department of Agricultural Estimates - Buenos Aires Grain Exchange

As of Jul 3, 2019

Early Corn

Early Corn Condition: as of July 3, 2019

Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I NOA	-	-	35,0	55,0	10,0
II NEA	1,0	18,0	47,0	32,0	2,0
III Ctro N Cba	-	-	-	-	-
IV S Cba	-	-	-	-	-
V Ctro N SFe	-	-	-	-	-
VI Núcleo Norte	-	-	-	-	-
VII Núcleo Sur	-	-	-	-	-
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	-	-	-	-
X Ctro Bs As	-	-	-	-	-
XI SO BA-S LP	-	-	-	-	-
XII SE BA	-	-	43,0	48,0	9,0
XIII San Luis	-	-	-	-	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	0,6	10,9	42,4	41,0	5,1
Nat. July 4, 2018	20,0	23,2	40,0	15,4	1,4

CROP CONDITION & DEVELOPMENT STAGES

Early Corn Moisture Condition: as of July 3, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	35,0	64,0	1,0
II	NEA	-	-	37,0	46,5	16,5
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	-	-	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	4,0	44,0	50,0	2,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,2	36,4	53,1	10,3
Nat. July 4, 2018		13,2	36,4	45,5	4,7	0,2

Early Corn Harvested: as of July 3, 2019

Regions		July 4, 2018 %	June 26, 2019 %	July 3, 2019 %	2013/2018 Average %
I	NOA	31,0	14,0	16,0	36,5
II	NEA	49,0	8,0	12,0	47,2
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	99,8
VIII	Ctro E ER	100,0	100,0	100,0	99,9
IX	N LP-OBA	100,0	100,0	100,0	97,8
X	Ctro Bs As	87,0	100,0	100,0	92,7
XI	SO BA-S LP	70,0	92,0	100,0	78,6
XII	SE BA	65,0	83,0	85,0	72,2
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	100,0	96,0	100,0	99,0
XV	Others	100,0	75,0	75,0	100,0
National		77,4	69,4	70,9	87,4

CROP CONDITION & DEVELOPMENT STAGES

Late Corn

Late Corn Condition: as of July 3, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	37,0	48,0	15,0
IV	S Cba	-	1,0	46,0	44,0	9,0
V	Ctro N SFe	-	-	45,0	43,0	12,0
VI	Núcleo Norte	-	-	47,0	43,0	10,0
VII	Núcleo Sur	-	-	43,0	46,0	11,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	35,0	53,0	12,0
X	Ctro Bs As	-	1,0	43,0	51,0	5,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,0	47,0	46,0	5,0
XIII	San Luis	-	-	42,0	51,0	7,0
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,5	41,8	47,2	10,6
Nat. July 4, 2018		44,7	35,6	17,3	2,4	0,0

Late Corn Moisture Condition: as of July 3, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	51,0	46,0	3,0
IV	S Cba	-	-	38,0	59,0	3,0
V	Ctro N SFe	-	-	35,0	62,0	3,0
VI	Núcleo Norte	-	-	37,0	58,0	5,0
VII	Núcleo Sur	-	-	47,0	48,0	5,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	42,0	56,0	2,0
X	Ctro Bs As	-	-	37,0	59,0	4,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	4,0	51,0	39,0	6,0
XIII	San Luis	-	-	31,0	69,0	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,2	41,9	54,8	3,0
Nat. July 4, 2018		0,7	37,4	55,0	6,2	0,7

CROP CONDITION & DEVELOPMENT STAGES

Late Corn Harvested: as of July 3, 2019

Regions	July 4, 2018 %	June 26, 2019 %	July 3, 2019 %	2013/2018 Average %
I NOA	-	-	-	-
II NEA	-	-	-	-
III Ctro N Cba	50,0	17,0	19,0	30,6
IV S Cba	42,0	17,5	18,5	34,4
V Ctro N SFe	70,0	10,0	16,0	39,2
VI Núcleo Norte	65,0	48,0	58,0	57,4
VII Núcleo Sur	66,0	30,0	35,0	58,6
VIII Ctro E ER	85,0	3,0	15,0	64,0
IX N LP-OBA	50,0	36,0	38,0	44,4
X Ctro Bs As	37,0	10,0	35,0	46,4
XI SO BA-S LP	-	15,0	18,0	29,0
XII SE BA	-	5,0	13,0	27,4
XIII San Luis	42,0	10,0	20,0	44,4
XIV Cuenca Sal	27,0	7,0	25,0	50,0
XV Others	-	-	-	-
National	46,1	18,0	23,4	36,4

Corn

Corn Condition: as of July 3, 2019

Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I NOA	-	-	35,0	55,0	10,0
II NEA	1,0	18,0	47,0	32,0	2,0
III Ctro N Cba	-	-	37,0	48,0	15,0
IV S Cba	-	1,0	46,0	44,0	9,0
V Ctro N SFe	-	-	45,0	43,0	12,0
VI Núcleo Norte	-	-	47,0	43,0	10,0
VII Núcleo Sur	-	-	43,0	46,0	11,0
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	-	35,0	53,0	12,0
X Ctro Bs As	-	1,0	43,0	51,0	5,0
XI SO BA-S LP	-	-	-	-	-
XII SE BA	-	1,7	46,4	46,3	5,6
XIII San Luis	-	-	42,0	51,0	7,0
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	0,2	3,7	42,0	45,2	8,9
Nat. July 4, 2018	36,6	31,5	24,8	6,7	0,5

CROP CONDITION & DEVELOPMENT STAGES

Corn Moisture Condition: as of July 3, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	35,0	64,0	1,0
II	NEA	-	-	37,0	46,5	16,5
III	Ctro N Cba	-	-	51,0	46,0	3,0
IV	S Cba	-	-	38,0	59,0	3,0
V	Ctro N SFe	-	-	35,0	62,0	3,0
VI	Núcleo Norte	-	-	37,0	58,0	5,0
VII	Núcleo Sur	-	-	47,0	48,0	5,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	42,0	56,0	2,0
X	Ctro Bs As	-	-	37,0	59,0	4,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	4,0	50,0	40,6	5,4
XIII	San Luis	-	-	31,0	69,0	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,2	40,2	54,3	5,3
Nat. July 4, 2018		4,8	37,1	51,9	5,7	0,5

Corn Harvested: as of July 3, 2019

Regions		July 4, 2018 %	June 26, 2019 %	July 3, 2019 %	2013/2018 Average %
I	NOA	31,0	14,0	16,0	36,5
II	NEA	49,0	8,0	12,0	47,2
III	Ctro N Cba	57,3	29,2	30,9	41,1
IV	S Cba	53,5	33,7	34,5	51,7
V	Ctro N SFe	80,4	40,5	44,6	60,7
VI	Núcleo Norte	95,2	93,2	94,5	90,5
VII	Núcleo Sur	93,3	89,4	90,2	89,6
VIII	Ctro E ER	94,2	59,9	65,1	87,1
IX	N LP-OBA	74,7	67,7	68,7	70,0
X	Ctro Bs As	56,8	49,8	63,8	72,8
XI	SO BA-S LP	41,3	53,0	58,5	64,3
XII	SE BA	38,4	43,5	48,6	64,6
XIII	San Luis	53,0	27,7	35,7	57,8
XIV	Cuenca Sal	55,8	46,4	58,3	82,0
XV	Others	71,5	75,0	75,0	91,5
National		63,0	46,0	49,3	60,0